

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Renewable Energy Holdings of Georgia, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-2002994

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

375 Industrial Park RD NE
Cartersville, GA 30121

Number, Street, City, State & ZIP Code

Bartow

County

2859 Paces Ferry Road, Suite 1150
Atlanta, GA 30339

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Renewable Energy Holdings of Georgia, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Renewable Energy Holdings of Georgia, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
When	

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	Renewable Energy Holdings of Georgia, LLC	Case number (if known)
Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion
		<input type="checkbox"/> \$10,000,000,001 - \$50 billion
		<input type="checkbox"/> More than \$50 billion

Debtor **Renewable Energy Holdings of Georgia, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 26, 2022**
MM / DD / YYYY

X /s/ Carson Cash King
Signature of authorized representative of debtor

Title **Authorized Representative**

Carson Cash King
Printed name

18. Signature of attorney **X /s/ Cameron M. McCord**
Signature of attorney for debtor

Date **August 26, 2022**
MM / DD / YYYY

Cameron M. McCord 143065
Printed name

Jones & Walden, LLC
Firm name

**699 Piedmont Avenue NE
Atlanta, GA 30308**
Number, Street, City, State & ZIP Code

Contact phone **404-564-9300** Email address **info@joneswalden.com**

143065 GA
Bar number and State

Fill in this information to identify the case:

Debtor name **Renewable Energy Holdings of Georgia, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ascendum Machinery 16810 Kenton Drive Suite 300 Huntersville, NC 28078						\$18,005.37
Atomic Transport LLC PO Box 2548 Chattanooga, TN 37409						\$17,714.15
Contracting Solutions, LLC PO Box 1276 Mableton, GA 30126						\$12,640.00
Custom Ecology Inc PO Box 744508 Atlanta, GA 30374-4508						\$34,030.00
Drew Eckl Farnham 303 Peachtree St. NE, Ste 3500 Atlanta, GA 30308						\$34,675.08
Drew Eckl Farnham 303 Peachtree St. NE, Ste 3500 Atlanta, GA 30308						\$23,225.00
Dynamic Equipment PO Box 527804 Miami, FL 33152-7804						\$12,193.43
Eric W. Cash 2859 Paces Ferry Rd Suite 1150 Atlanta, GA 30339						\$146,887.50

Debtor **Renewable Energy Holdings of Georgia, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GA Dept. of Natural Resources PO Box 101188 Atlanta, GA 30392						\$140,963.16
GFL 8880 Old Federal Road Ball Ground, GA 30107						\$366,042.94
Hodges, Harbin, Newberry & Tribble, Inc. 3920 Arkwright Road, Ste 101 Macon, GA 31210						\$21,796.92
IAG Forensics & Valuation 501 Villiage Trace NE Marietta, GA 30067-4150						\$24,915.25
Jacob Anderson Company 701 Regal Road Murphy, NC 28906						\$28,200.00
MAD Industries 1490 Veterans Memorial Hwy Mableton, GA 30126						\$10,825.00
Mosley Tractor & Supply, Inc. 2315 Whitestone Road Whitestone, GA 30175						\$10,084.56
Multi Trade Construction, LLC 1585 Henry Scott Rd Ball Ground, GA 30107						\$11,882.12
Quality Parts Inc PO Box 4877 Canton, GA 30114						\$10,814.11
Synergy Equipment 4131 Jiles Road Kennesaw, GA 30144						\$72,387.71
Waste Management 774 McFarland Road Alpharetta, GA 30004						\$687,647.63

Debtor **Renewable Energy Holdings of Georgia, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Windham Brannon 1355 Peachtree St Suite 200 Atlanta, GA 30309-3230						\$11,715.00

837 Dump Toilets
P.O. Box 920
Murphy, NC 28906

Ace Hardware of Ellijay
305 South Main Street
Ellijay, GA 30540

Allen Disposal
PO Box 791
Hiawassee, GA 30546

Arias Hauling
474 Diane Circle
Dawsonville, GA 30534

Arias Tire Service
18 Blue Ridge Overlook
Dawsonville, GA 30534

Ascendum Machinery
16810 Kenton Drive
Suite 300
Huntersville, NC 28078

Atomic Transport LLC
PO Box 2548
Chattanooga, TN 37409

Bunnell Lammons Engineering
6004 Ponders Court
Greenville, SC 29615

Cardmember Services
P.O. Box 332509
Murfreesboro, TN 37133

City of Acworth
4415 Center Street
Acworth, GA 30101-5477

Cliff's Fire Extinguisher Co.
311 Bell Park Drive
Woodstock, GA 30188

Comerica Bank, c/o Patrick Snow
411 W. Lafayette
7th Flr, MC 3236
Detroit, MI 48226

Contracting Solutions, LLC
PO Box 1276
Mableton, GA 30126

Crown Equipment Co., Inc
5710 Riverview Road
Mableton, GA 30126

Custom Ecology Inc
PO Box 744508
Atlanta, GA 30374-4508

Drew Eckl Farnham
303 Peachtree St. NE, Ste 3500
Atlanta, GA 30308

Dynamic Equipment
PO Box 527804
Miami, FL 33152-7804

EM Services, LLC
4658 Webster Way NW
Acworth, GA 30101

Eric W. Cash
2859 Paces Ferry Rd
Suite 1150
Atlanta, GA 30339

ETC
PO Box 2149
Ellijay, GA 30540-0037

GA Dept. of Natural Resources
PO Box 101188
Atlanta, GA 30392

Georgia Department of Revenue
Taxpayer Services Division
P.O. Box 105499
Atlanta, GA 30348

GFL
8880 Old Federal Road
Ball Ground, GA 30107

Hodges, Harbin, Newberry
& Tribble, Inc.
3920 Arkwright Road, Ste 101
Macon, GA 31210

IAG Forensics & Valuation
501 Villiage Trace NE
Marietta, GA 30067-4150

Internal Revenue Service
Central Insolvency Office
401 W. Peachtree St., NW
Atlanta, GA 30308

Jacob Anderson Company
701 Regal Road
Murphy, NC 28906

Jenkins, Bowen & Walker, PC
15 South Public Square
Cartersville, GA 30120

Jones Cork
PO Box 6437
Macon, GA 31208

Kaye's Auto Parts, Inc.
PO Box 427
Blue Ridge, GA 30513

MAD Industries
1490 Veterans Memorial Hwy
Mableton, GA 30126

Mosley Tractor & Supply, Inc.
2315 Whitestone Road
Whitestone, GA 30175

Mountain City Auto Parts
521 N Main Street
Jasper, GA 30143

Multi Trade Construction, LLC
1585 Henry Scott Rd
Ball Ground, GA 30107

Napa Auto Parts
c/o Genuine Parts Company
PO Box 409043
Atlanta, GA 30384-9043

National Construction Rentals
PO Box 841461
Los Angeles, CA 90084

nexAir
PO Box 125
Memphis, TN 38101-0125

Pace Analytical
PO Box 684056
Chicago, IL 60695-4056

Parker Oil
999 US Hwy 76 E
Hiawassee, GA 30546

Pickens County Water and Sewer
1266 East Church Street
Suite 117
Jasper, GA 30143

Quality Parts Inc
PO Box 4877
Canton, GA 30114

Quality Parts Inc Cartersville
PO Box 4877
Canton, GA 30114

Santon Inc.
PO Box 2513
Ellijay, GA 30540

Sunbelt Rentals
P.O. Box 409211
Atlanta, GA 30384

Synergy Equipment
4131 Jiles Road
Kennesaw, GA 30144

Tractor & Equipment Company
5336 Airport Highway
Birmingham, AL 35212

Travelers
CL Remittance Center
PO Box 660317
Dallas, TX 75266-0317

United Site Services
PO Box 660475
Dallas, TX 75266

Waste Management
774 McFarland Road
Alpharetta, GA 30004

Wellston Assoc. Land Surveyors
506 Osigian Blvd
Suite 2
Warner Robins, GA 31088

Williams Scotsman, Inc.
P.O. Box 91975
Chicago, IL 60693

Windham Brannon
1355 Peachtree St
Suite 200
Atlanta, GA 30309-3230

Yancey Bros. Company
Drawer CS 198757
Atlanta, GA 30384-8757

**United States Bankruptcy Court
Northern District of Georgia**

In re **Renewable Energy Holdings of Georgia, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Renewable Energy Holdings of Georgia, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Cash Enviromental Resources
2859 Paces Ferry Rd
Suite 1150
Atlanta, GA 30339

☐ None [*Check if applicable*]

August 26, 2022

Date

/s/ Cameron M. McCord

Cameron M. McCord 143065

Signature of Attorney or Litigant

Counsel for **Renewable Energy Holdings of Georgia, LLC**

Jones & Walden, LLC

699 Piedmont Avenue NE

Atlanta, GA 30308

404-564-9300 Fax:404-564-9301

info@joneswalden.com